



**ACCEPTANCE OF TERMS OF TRANSFER OF LEASE OF PROPERTY
- 63 SUNGEI KADUT LOOP SINGAPORE 729484**

The Board of Directors (the “**Board**”) of Regal International Group Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcements made by the Company on 2 June 2016, 28 November 2016, 15 December 2016 and 16 December 2016 (“**Announcements**”). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements.

The Board wishes to announce that the Company’s wholly-owned subsidiary, Regal International Investments Pte. Ltd. had accepted the terms for the transfer of lease of the Property located at 63 Sungei Kadut Loop Singapore 729484.

The Company will make further announcements on the SGXNet to keep shareholders informed and updated when there are any material developments in respect of the transfer of lease.

By Order of the Board

Su Chung Jye
Executive Chairman and Chief Executive Officer
14 March 2017